

Rental Property Schedule

Taxpayer Name: _____

Year ended: _____

Property Address : _____

Ownership (Taxpayer, Spouse, or Jointly owned) _____

Did you make management decisions for this rental (Y, N) _____

Did you make payments over \$600 to any self-employed contractors (Y, N) _____ If so, did you issue Form 1099? _____

Days rented at fair rental value - _____ Days of personal use (not including days working on rental) - _____

Is rental owner occupied (Y,N) _____ If so, what is total square footage of house? _____ Of rental portion? _____

Total Rental Income (including 1099's) _____

New Fixed Assets, Improvements for Year

Expenses:

- Advertising _____
- Rental Mileage _____ multiply by .545 = _____
- Travel _____
- Cleaning & Maintenance _____
- Mortgage Insurance _____
- Other Insurance _____
- Legal & Professional Fees _____
- Management Fees _____
- Mortgage Interest on Forms 1098 _____
- Other Interest _____
- Repairs _____
- Supplies _____
- Property Taxes _____
- Other Taxes _____
- Utilities _____
- Depreciation (Brown Ells will calculate) _____

	Date of Purchase	_____
	Description	_____
	Cost (including install)	_____
	Date of Purchase	_____
	Description	_____
	Cost (including install)	_____
	Date of Purchase	_____
	Description	_____
	Cost (including install)	_____
	Date of Purchase	_____
	Description	_____
	Cost (including install)	_____
	Date of Purchase	_____
	Description	_____
	Cost (including install)	_____

Other Expenses (list):

- _____
- _____
- _____
- _____
- _____
- _____

Total Expenses: _____

Net Income / Loss: _____

- *New or Sold Rentals - please include buyer's or seller's settlement sheet (HUD 1)*
- *New to Brown Ells & have current rentals - please include last year's depreciation schedule showing basis & prior depreciation (you will probably have to call your old accountant to obtain this)*
- *Current Brown Ells clients that did not buy or sell a rental do not need to include additional documentation*